SIMMONDS MARSHALL LIMITED

Regd.office & Factory : Plot No: C-4/1, Phase II, Chakan, MIDC Bhamboli, Khed Pune 410501, Maharashtra
+91-02135 683939/683900, sml@simmondsmarshall.com CIN: L29299PN1960PLC011645

Date: November 04, 2026

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001.

Reg: Scrip Code. 507998:

Sub: General Updates

Dear Sir/Ma'am,

The Company is pleased to submit herewith the detailed Investors Presentation on the Unaudited Financial (Standalone & Consolidated) Results for the quarter ended September 30, 2026.

The aforesaid presentation will also be uploaded on the website of the Company at www.simmondsmarshall.com

The said presentation is enclosed herewith for your information and records.

Thanking You,

Yours faithfully,

For SIMMONDS MARSHALL LIMITED

N. S. MARSHALL
MANAGING DIRECTOR
(DIN: 00085754)
Encl.: as above

SIMMONDS MARSHALL LIMITED * MUMBAI

SIMMONDS MARSHALL LIMITED

INVESTOR PRESENTATION

Simmonds Marshall Limited

Q2 & H1 FY 2026-27

Business & Financial Performance Update

BSE SCRIP CODE	Q2	H1
507998	Jul–Sep 2026	Apr–Sep 2026

Standalone | All figures in ₹ Lakhs unless stated | CIN: L29299PN1960PLC011645 | www.simmondsmarshall.com

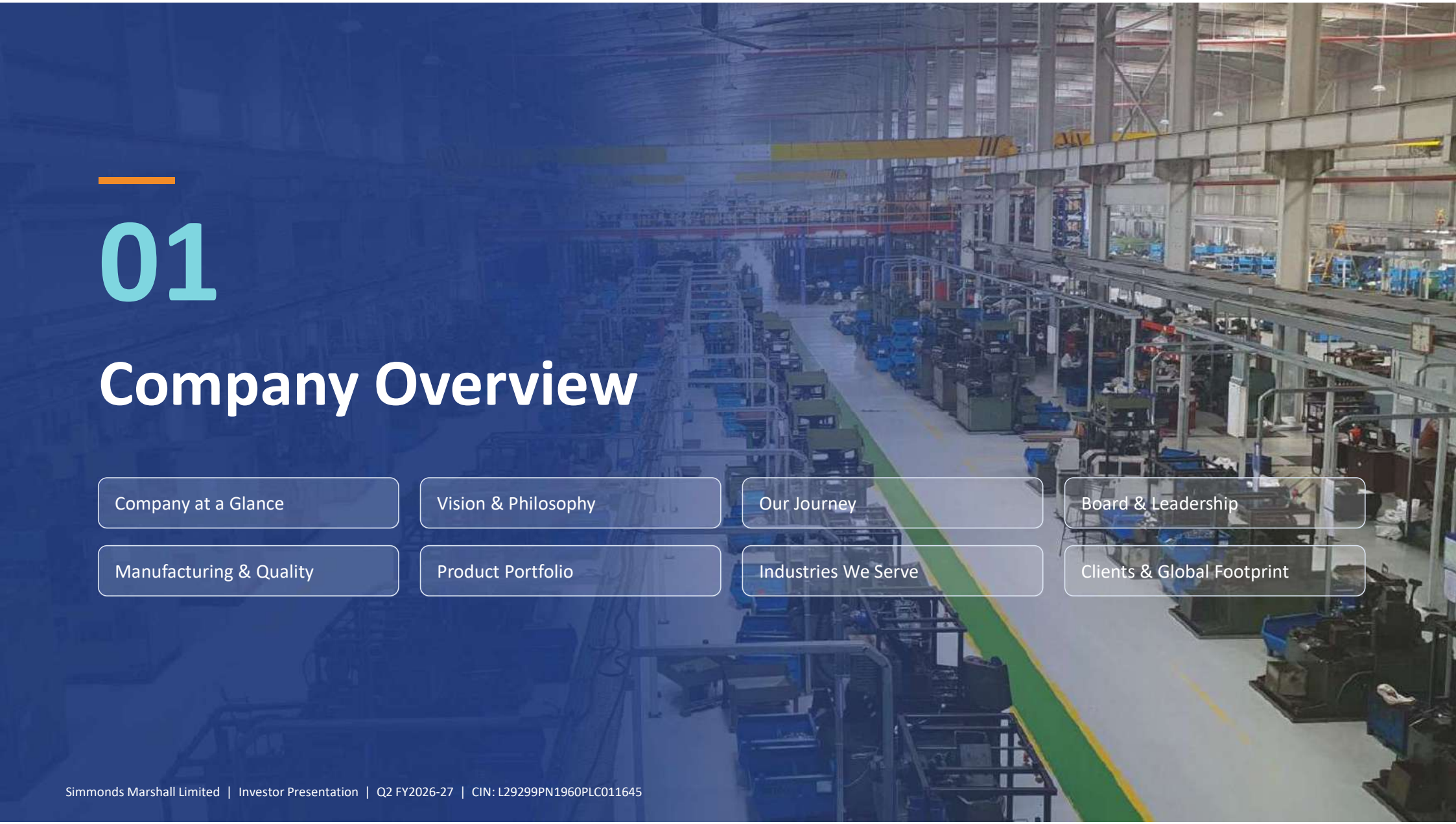


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01

Company Overview

- Company at a Glance
- Vision & Philosophy
- Our Journey
- Board & Leadership
- Manufacturing & Quality
- Product Portfolio
- Industries We Serve
- Clients & Global Footprint

Company at a Glance

A trusted global partner for self-locking nuts and special fasteners – engineered for automotive, railway, mining and energy customers across continents

Established in 1960 in collaboration with Firth Cleveland Fastenings Ltd., U.K., Simmonds Marshall became a public company and listed on the stock exchange in 1986; the promoters bought back the entire foreign holding in 1987. We specialise in self-locking nuts and other special fasteners – supplying automotive OEMs directly and exporting to renowned brands worldwide.

65+
Years of expertise

1,20,000
Sq. ft. plant on 10+ acres

500 Mn+
Nuts cold-formed a year

15,000 T
Capacity, being raised from 12,000 T

M3 – M70
Size range + imperial

700+
Skilled employees

CERTIFICATIONS

- ISO 9001:2015
- IATF 16949:2016
- ISO 14001:2015
- ISO 45001:2018



FY2025-26 PERFORMANCE (STANDALONE)

₹ 22,284 L	13.7%	₹ 1,479 L
Revenue	EBITDA margin	PAT

+15.4% revenue growth | +65.1% PAT growth

Vision & Philosophy



VISION

To be the global leader in specialized fastener manufacturing, setting the benchmark for quality, reliability and innovation in the industry.

THE SML PHILOSOPHY

Precision
Tolerances held across 500 million parts a year.

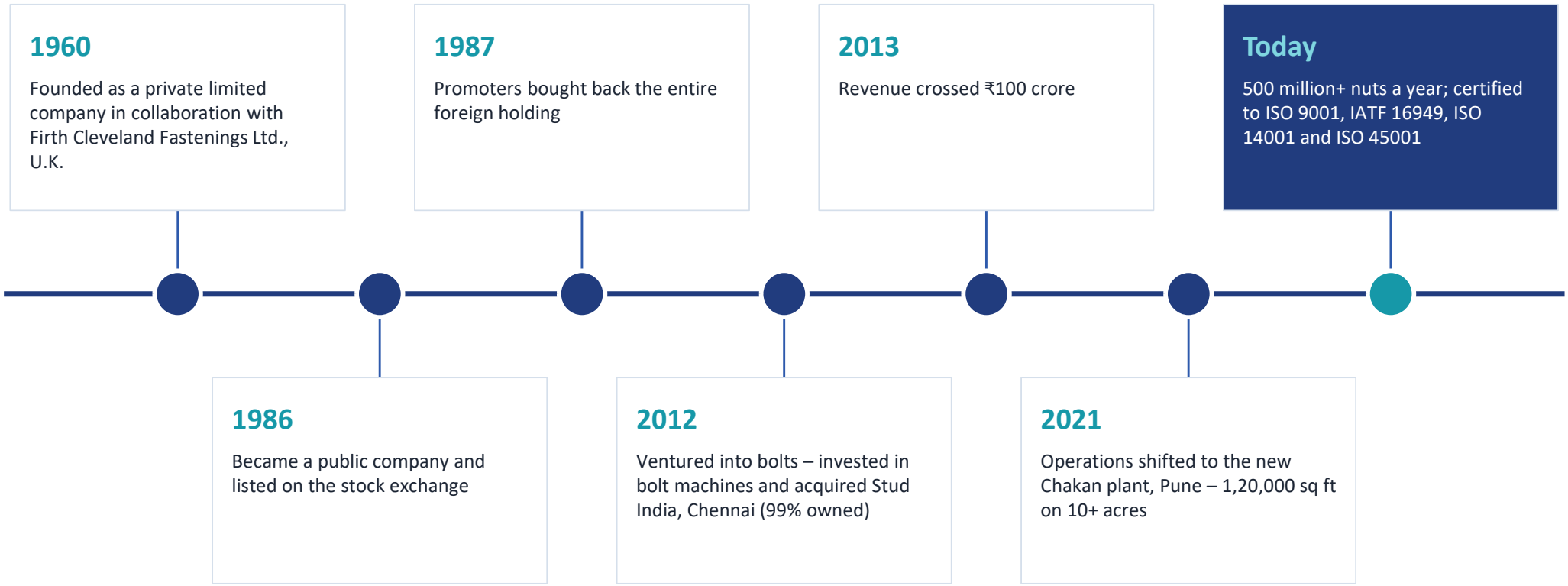
Reliability
Locking performance proven with the world's leading OEMs.

Innovation
Continuous improvement and investment in new technology.

Responsibility
Safe people, cleaner operations, stronger communities.

Our Journey

Six decades of milestones



Board of Directors

A balanced Board of executive, non-executive and independent directors



Mr. Navroze Marshall

Chairman & Managing Director

Promoter, Executive Director

Leads SML with over two decades in industrial fasteners, driving strategy, customer relationships and growth. B.S. in Chemical Engineering & Economics, Carnegie Mellon; MBA, IMD Lausanne.



Mr. Imran Panju

Whole-Time Director

Executive Director

Brings extensive experience in manufacturing, investment banking and strategic consulting. An MBA in Finance and MIS, he is Co-founder and Partner of Quest Search Consult.



Mr. Jamshid Pandole

Non-Executive Director

23+ years in investment banking & finance

Managing Director of Avestar Advisory India, specialising in cross-border financial solutions. He has held key roles at Merrill Lynch, Citibank and HDFC AMC.



Mr. Ameet Parikh

Independent Director

Non-Executive

A Chartered Accountant and law graduate with over three decades in business advisory. Managing Partner of Morphis Business Advisory and founder of Axis Risk Consulting.



Mr. Mukarram Faizullabhoy

Independent Director

Non-Executive

Brings deep experience in business leadership and industrial operations. As Managing Director of the Jainex Group, he serves the automotive, infrastructure and oil & gas sectors.



Ms. Sophie Moochhala

Independent Director

Appointed 13 November 2025

A business leader and board member with over 30 years of experience. As former Managing Director of Fluid Controls, she built it into a key supplier to Indian Rail and Metro.

Founded by Mr. Jeejeebhoy Marshall in 1960 | Chairman Emeritus & Advisor to the Board: Mr. Shiamak Marshall

MANAGEMENT · LEADERSHIP TEAM

Leadership Team

Experienced management driving operational excellence and growth



Mr. Navroze Marshall

Chairman & Managing Director

Leads the Company's strategy, customer relationships and overall business.



Mr. Krishna Mohan

Chief Executive Officer

29+ years in manufacturing operations, plant leadership and business management. CEO since August 2026.



Mr. Suryakant Sethia

Chief Financial Officer

Chartered Accountant with 21+ years in finance, reporting, treasury and FP&A. CFO since August 2026.



Mr. Sasikumar

Head – Marketing & Sales

23+ years of experience, including 20 years in marketing & sales at SML. Leads OEM partnerships, key accounts and business development.



Mr. Nitin Daangal

Head – HR & IR

26 years of experience in HR, ER, IR and administration. Joined October 2026.

Manufacturing Capabilities

State-of-the-art facility at Chakan, Pune – built for scale, precision and consistency






Scale
1,20,000 sq. ft. plant on a 10+ acre campus at Chakan MIDC, Pune

Cold forming
500 Mn+ nuts p.a.; capacity being raised from 12,000 to 15,000 TPA; M3–M70 and imperial sizes

Cold-forged components
6-station PKO cold formers for sleeves, bushes, collars and spacers

Machining
Multi-spindle automatic bar-turning centres for automotive components

Quality & approvals
ISO 9001 & IATF 16949 certified; wheel nuts approved by vehicle manufacturers and ARAI

Sustainability
1,076.76 KWp rooftop solar; ISO 14001 & ISO 45001 certified

HOW WE MAKE IT · FROM WIRE TO LOCKED NUT

01
Wire & bar stock
Incoming material inspection

02
Cold forming
6-station PKO cold formers

03
Bar turning
Multi-spindle automatic centres

04
Secondary ops
Turning, slotting, knurling, drilling, pointing

05
Heat treatment & finishing
Zinc, zinc-nickel, Dacro, trivalent

06
Inspection & dispatch
Final QC, packing, traceability

QUALITY · CERTIFIED TO GLOBAL STANDARDS

Quality & Certifications

Tested before it's trusted – precision-crafted fasteners that meet global automotive standards

ISO 9001:2015

Quality management system

Certified by **BSI**
Certificate no. FM 804749
Valid until Apr 2027

IATF 16949:2016

Automotive quality management system

Certified by **BSI**
Certificate no. 804748 · IATF 0513258
Valid until Apr 2027

ISO 14001:2015

Environmental management system

Certified by **TÜV Saarland**
Certificate no. DF00741-EN
Valid until May 2027

ISO 45001:2018

Occupational health & safety management

Certified by **TÜV Saarland**
Certificate no. DG00609-EN
Valid until May 2027

TESTING & INSPECTION · IN-HOUSE LABORATORY

Every batch is verified in our in-house laboratory before dispatch – from hardness and torque–tension to corrosion resistance.

- Rockwell & Brinell hardness testing
- Prevailing torque test
- Metallurgical microscopy
- Dimensional & thread gauging
- Torque–tension testing
- Proof load test
- Salt spray (corrosion) test
- Coating thickness measurement



QUALITY PROCESS

01 Feasibility & APQP

02 PPAP approval

03 In-process control (SPC)

04 Final inspection

05 Traceability & feedback

Product Portfolio

13 ranges of self-locking nuts, special nuts, bolts, studs and cold forged components – to international standards or your own prints



SELF-LOCKING

Nylon Insert Self Locking Nuts

DIN 982 / 985 / 6924 / 6926 · M4–M48



SELF-LOCKING

Cleveloc Nuts

All-metal · DIN 980 / 6925 · M5–M33



SELF-LOCKING

U-Nuts

Metal insert · M5–M22 · −70 to +250 °C



SELF-LOCKING

Phillidas Products

Industrial, turret & Mark V · M6–M16



SPECIAL NUTS

Wheel Nuts

ARAI approved · collar, tapered, nyloc · M10+



SPECIAL NUTS

Dome Cap Nuts

Leak-proof seal · M8–M25



SPECIAL NUTS

Castle & Slotted Nuts

DIN 935 / 937 · M12–M48



SPECIAL NUTS

Weld Nuts

Square (JIS), hex (DIN 929) & round · M5–M10



BOLTS & STUDS

Bolts & Studs

M5–M70 · grades 4.6 to 12.9



BOLTS & STUDS

Paint Clearing Screws

M6–M10 · grades 4.6 to 12.9



BOLTS & STUDS

Huck Bolts

M12–M124



BOLTS & STUDS

Banjo / Pipe Union Bolts

M6–M10



COLD FORGED

Cold Forged Components

Sleeves, bushes, collars, spacers

Made to your print

Share a drawing – our engineers develop the part to your specification.

Finishes: bright zinc, zinc blue, yellow, black, green · hexavalent or trivalent chrome · Dacro and zinc-nickel on request. Standards: American, British, Japanese, ISO, Indian and customer prints.

Industries We Serve

Engineered for automotive, railway, mining and energy customers across continents

Two-Wheelers

Motorcycles & scooters. Industry 2W sales at 21.71 Mn units in FY26 (+10.7%)

Commercial Vehicles

Trucks & buses. Industry CV sales grew ~12.6% to 1.08 Mn units in FY26

Railways

Rolling stock & track

Mining

Heavy equipment

Wind Energy

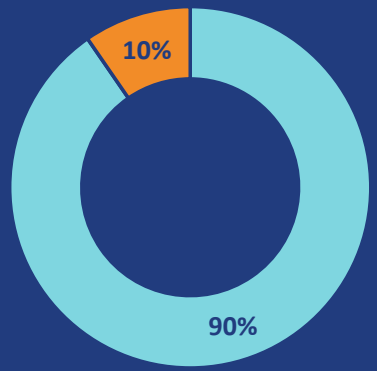
Turbines & towers

Exports

Customers worldwide. Exports of ₹ 2,143 Lakhs in FY26

Revenue by geography

FY2025-26, standalone



- India: ₹ 20,140.71 L (90.4%)
- Outside India: ₹ 2,143.34 L (9.6%)

CUSTOMERS · KEY OEM CUSTOMERS

Trusted by Leading OEMs

OE supplier to leading two-wheeler and commercial vehicle manufacturers, with customers across several countries worldwide

- Hero MotoCorp
- Honda Motorcycle & Scooter India
- Mahindra & Mahindra
- VE Commercial Vehicles
- Royal Enfield
- Ashok Leyland
- Bajaj Auto
- TVS Motor Company

SEGMENTS WE SERVE

Two-Wheelers
Motorcycles & scooters

Commercial Vehicles
Trucks & buses

Railways
Rolling stock & track

Mining
Heavy equipment

Wind Energy
Turbines & towers

Exports
Customers worldwide

GLOBAL PRESENCE · EXPORTS

Global Footprint

From Pune to the world – exporting precision fasteners to customers in several countries across Europe, the Americas, Africa and Asia, including:



4

Continents served by our exports

EUROPE · 6

Germany · Italy · Netherlands · Slovenia · Spain · United Kingdom

AMERICAS · 3

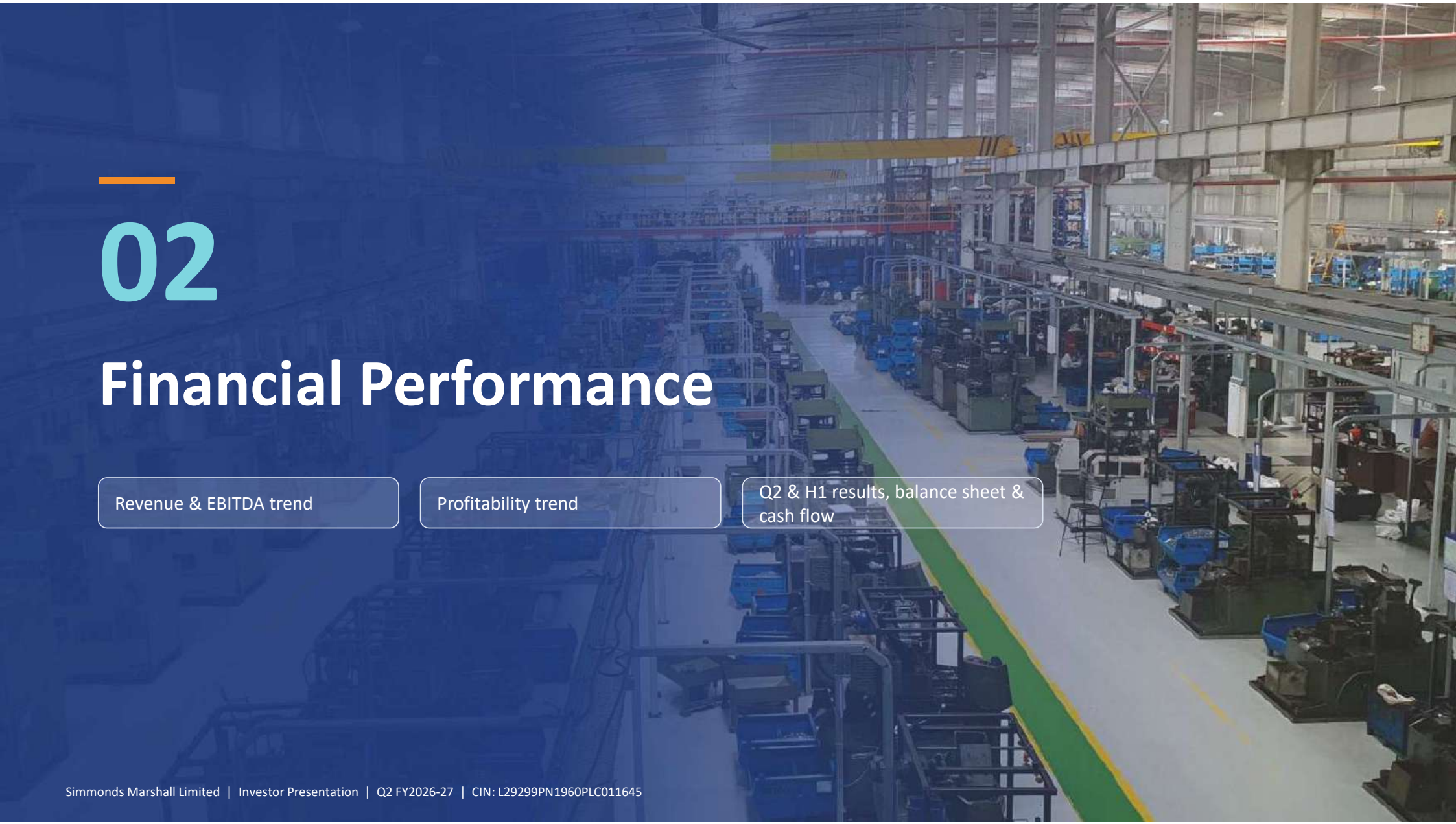
USA · Mexico · Colombia

ASIA · 2

China · Thailand

AFRICA · 1

South Africa



02

Financial Performance

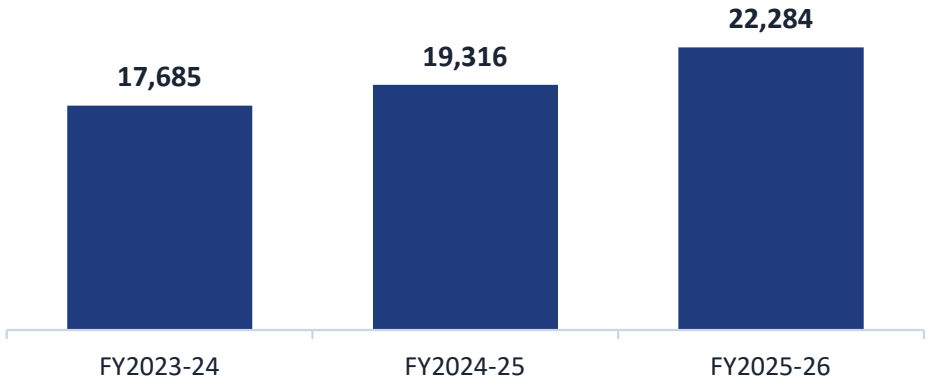
- Revenue & EBITDA trend
- Profitability trend
- Q2 & H1 results, balance sheet & cash flow

Three-Year Trend: Revenue & EBITDA

Standalone | ₹ in Lakhs

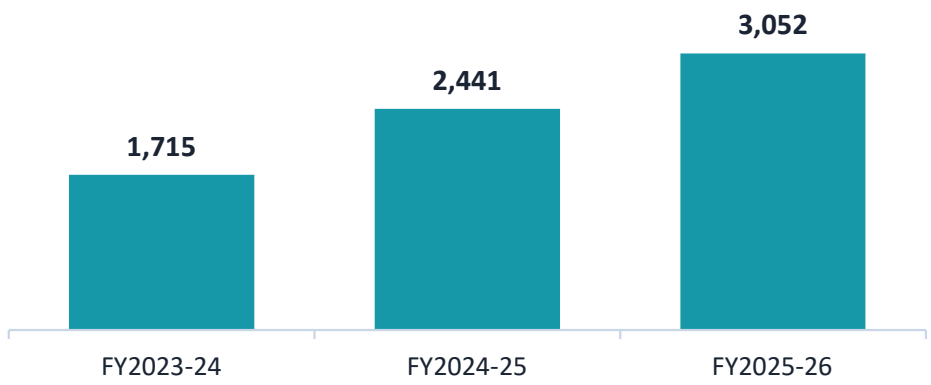
₹ 22,284 L	12.3%	₹ 3,052 L	33.4%
FY26 revenue	2-yr revenue CAGR	FY26 EBITDA	2-yr EBITDA CAGR

Revenue from Operations



YoY growth	+3.4%	+9.2%	+15.4%
2-yr CAGR	▲ 12.3% FY2023-24 to FY2025-26		

EBITDA

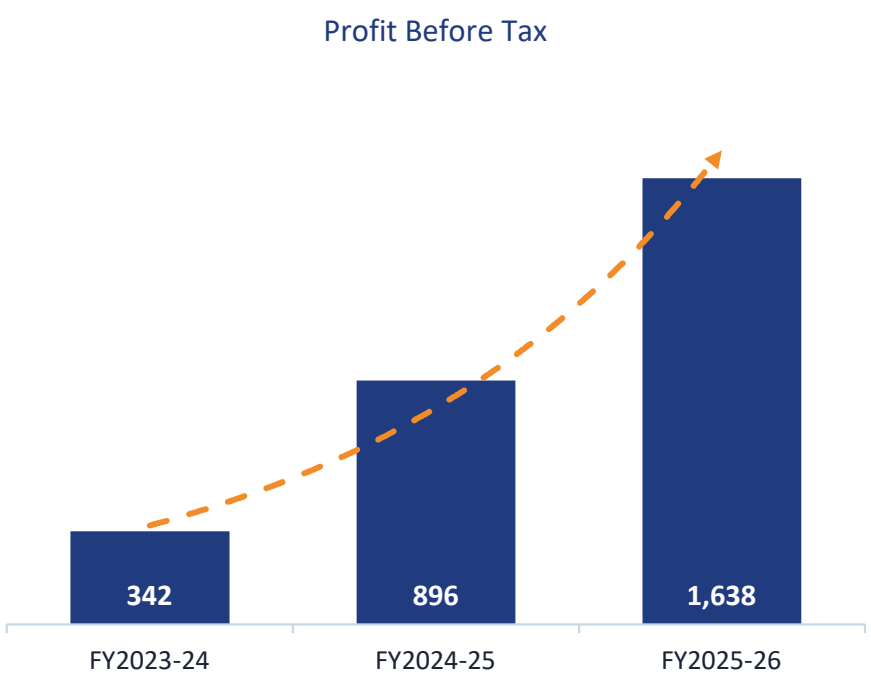


EBITDA margin	9.7%	12.6%	13.7%
2-yr CAGR	▲ 33.4% FY2023-24 to FY2025-26		

Three-Year Trend: Profitability

Standalone | ₹ in Lakhs

2-yr PBT CAGR ▲ 118.9% FY2023-24 to FY2025-26



Particulars	FY2023-24	FY2024-25	FY2025-26
Revenue from operations	**17,684.56**	**19,315.58**	**22,284.05**
Revenue growth (YoY)	+3.4%	+9.2%	+15.4%
EBITDA	**1,715.42**	**2,440.59**	**3,051.78**
EBITDA growth (YoY)	–	+42.3%	+25.0%
EBITDA margin	9.7%	12.6%	13.7%
Profit before tax*	**341.86**	**895.75**	**1,638.17**
PBT margin	1.9%	4.6%	7.4%
Profit after tax	**341.86**	**895.75**	**1,478.86**
PAT margin	1.9%	4.6%	6.6%
EPS (₹, basic & diluted)	**3.05**	**8.00**	**13.20**

4.3x PAT growth in two years • PAT margin up from 1.9% to 6.6%

**FY2023-24 PBT includes an exceptional gain of ₹ 133.85 Lakhs.*

QUARTERLY RESULTS · Q2 & H1 FY 2026-27

Q2 FY2026-27 Results Snapshot

Standalone | Quarter & half year ended September 30, 2026 | ₹ in Lakhs

Revenue from operations	EBITDA	EBITDA margin	Profit after tax
₹ 6,971 L	₹ 906 L	13.0%	₹ 483 L
YoY: +27.2%	YoY: +27.4%	YoY: +2 bps	YoY: +35.3%

Particulars	Q2 FY27	Q1 FY27	QoQ %	Q2 FY26	YoY %	H1 FY27	H1 FY26	YoY %
Revenue from operations	**6,971**	**6,097**	**+14.3%**	**5,480**	**+27.2%**	**13,068**	**10,455**	**+25.0%**
Other income	75	17	+341.2%	40	+87.5%	92	66	+39.4%
EBITDA	**906**	**816**	**+11.0%**	**711**	**+27.4%**	**1,722**	**1,291**	**+33.4%**
EBITDA margin	13.0%	13.4%	−39 bps	13.0%	+2 bps	13.2%	12.3%	+83 bps
Finance costs	174	177	−1.7%	228	−23.7%	351	442	−20.6%
Depreciation & amortisation	165	168	−1.8%	166	−0.6%	333	357	−6.7%
Profit before tax	642	488	+31.6%	357	+79.8%	1,131	558	+102.7%
Profit after tax	**483**	**367**	**+31.6%**	**357**	**+35.3%**	**850**	**558**	**+52.3%**
PAT margin	6.9%	6.0%	+91 bps	6.5%	+41 bps	6.5%	5.3%	+117 bps
EPS (₹, not annualised)*	4.31	3.28	+31.6%	3.19	+35.3%	7.59	4.98	+52.3%

*EBITDA excludes other income. Q2 FY27 other income includes ₹ 40 L profit on sale of used assets. *EPS computed on PAT shown (112 lakh shares).*

QUARTERLY RESULTS · HIGHLIGHTS

Q2 & H1 FY2026-27 Highlights

Standalone | ₹ in Lakhs

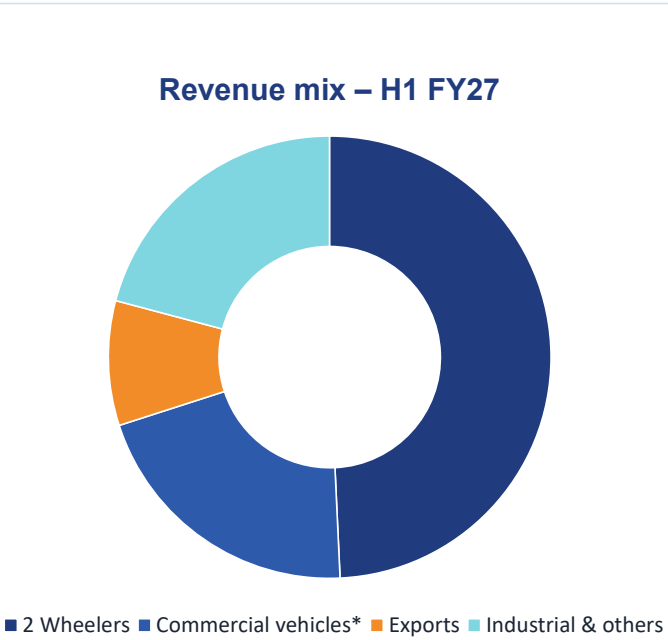
H1 FY27 revenue	H1 FY27 EBITDA	H1 FY27 PAT	Debt reduced since 31 Mar 2026
₹ 13,068 L	**₹ 1,722 L**	**₹ 850 L**	**₹ 643 L**
+25.0% YoY	+33.4% YoY	+52.3% YoY	−23% | D/E 0.48x → 0.33x

BUSINESS HIGHLIGHTS

Capacity enhancement	Annual cold-forming capacity being raised from 12,000 MT to 15,000 MT, supported by new forming and thread-rolling machines – headroom for OEM share gains and new export business.
Strong quarter	Q2 revenue rose 27.2% YoY and 14.3% QoQ to ₹ 6,971 L, with exports on a positive upward trajectory; PBT up 79.8% YoY to ₹ 642 L.
Operational efficiency	Average primary production efficiency has improved significantly, rising consistently year on year.
Shareholder returns	Final dividend for FY 2025-26 of ₹ 90 L paid, backed by the turnaround in profitability and cash generation.
Deleveraging	Borrowings down to ₹ 2,149 L at 30 Sep 2026 from ₹ 2,792 L at 31 Mar 2026; operating cash flow of ₹ 1,559 L in H1.

Revenue by Segment – H1 FY2026-27

Standalone | ₹ in Lakhs



Total H1 FY27 revenue ₹ 13,068 L, up 25.0% from ₹ 10,455 L in H1 FY26

Segment	H1 FY27	H1 FY26	YoY %
2 Wheelers	6,436	5,391	+19.4%
Commercial vehicles*	2,711	1,909	+42.0%
Exports	1,191	1,062	+12.1%
Industrial & others	2,729	2,093	+30.4%
Total	**13,068**	**10,455**	**+25.0%**

▲ 42%

Commercial vehicles – fastest-growing segment

▲ 19%

2 Wheelers – still half of revenue

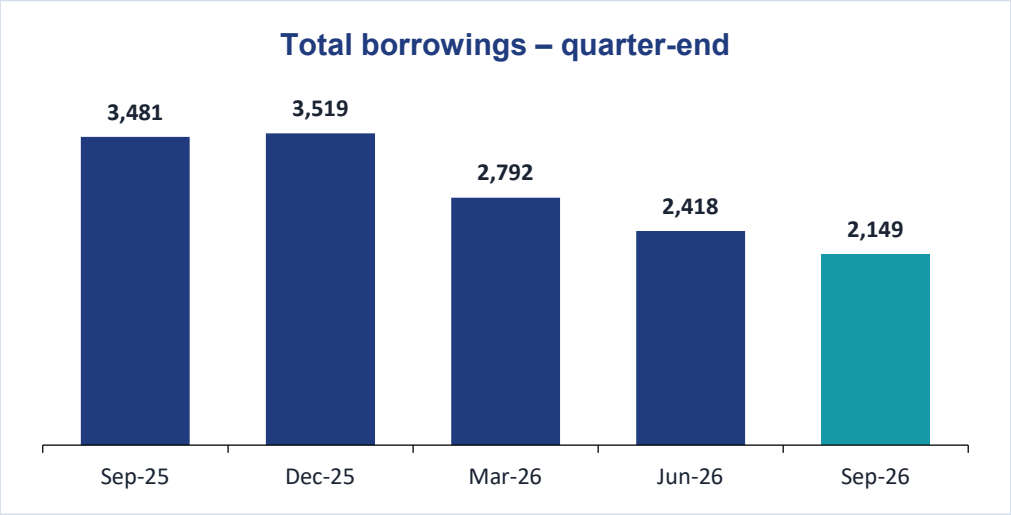
▲ 12%

Exports (H1 YoY); Q2 up 110% vs Q1

*Commercial vehicles include ancillary CV.

Borrowings, Working Capital & Returns

Standalone | ₹ in Lakhs



DEBT REDUCED SINCE 31 MARCH 2026

₹ 643 L

▼ 23% | ₹ 2,792 L → ₹ 2,149 L

DEBT / EQUITY

0.48x → 0.33x

31 Mar 2026 → 30 Sep 2026 | D/E = total borrowings ÷ total equity

Working capital	Mar-26	Jun-26	Sep-26
Net working capital	5,039	5,040	4,937
Inventory days	81	84	79
Receivable days	52	52	60
Payable days	48	51	62
NWC days	**83**	**79**	**72**

Returns (annualised)	Q2 FY27	Q1 FY27	Q2 FY26	H1 FY27
ROCE	**37.3%**	**30.9%**	**27.7%**	**33.9%**
ROE	30.2%	24.4%	29.9%	27.4%

ROCE up to 37.3% in Q2 (30.9% in Q1) on higher EBIT and lower debt; ROE 30.2%. Working-capital days on trailing 12-month revenue.

Cash Flow – H1 FY 2026-27

Standalone | ₹ in Lakhs

CASH FLOW SUMMARY

Particulars	H1 FY27
Opening cash	3
Cash profit & non-cash items	1,674
Working capital	102
Tax paid	(217)
Operating cash flow	**1,559**
Capex (net)	(297)
Debt & finance cost repaid	(1,083)
Dividend paid	(90)
Closing cash	**92**

H1 OPERATING CASH FLOW

₹ 1,559 L

Operating cash flow funded capex of ₹ 297 L, debt & finance cost of ₹ 1,083 L and dividend of ₹ 90 L in H1.

SIMMONDS MARSHALL LIMITED

Thank You

Simmonds Marshall Limited

Investor Presentation | Q2 & H1 FY 2026-27



INVESTOR RELATIONS CONTACT

Ms. Surbhi Khandelwal – Company Secretary & Compliance Officer
secretarial@simmondsmarshall.com | +91 22 6633 7425 / 26 / 27
Apeejay Chambers, 5 Wallace Street, Fort, Mumbai – 400 001

www.simmondsmarshall.com | BSE Scrip Code: 507998 | CIN: L29299PN1960PLC011645