



SIMMONDS MARSHALL LIMITED

Regd.office & Factory : Plot No: C-4/1, Phase II, Chakan, MIDC Bhamboli, Khed Pune 410501, Maharashtra
+91-02135 683939/683900, sml@simmondsmarshall.com CIN: L29299PN1960PLC011645

Date: February 06, 2026

To,
The Deputy General Manager,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001.

Reg: Scrip Code. 507998:

Sub: Outcome of the Board Meeting held on February 06, 2026.

Dear Sir/Ma'am,

Pursuant to Regulation 30 & Regulation 33 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform you that the Board of Directors at their Meeting held today i.e. **Friday, February 06, 2026** has transacted following matters:

- 1. Considered and Approved the Un-Audited Financial Results (i.e. Standalone & Consolidated) of the Company for the quarter ended December 31, 2025 as recommended by the Audit Committee along with the Limited Review Report.**

In this regard, we are enclosing herewith the following:

- Un-audited Financial Results (i.e. Standalone & Consolidated) for the quarter ended December 31, 2025.
- Limited Review Report received from the Statutory Auditor of the Company.

The results along with the QR code will be published in the newspapers in terms of Regulation 47(1) (b) of SEBI (LODR) Regulations, 2015 in due course.

The full format of the financial results shall be available on the website of the Stock exchange where equity shares of the Company are listed i.e. www.bseindia.com and on Company's website www.simmondsmarshall.com.



The Meeting of the Board commenced at 12:15 PM and concluded at 01:15 PM

Kindly take the above on your record.

Thanking You,

Yours faithfully,
For SIMMONDS MARSHALL LIMITED


N. S. MARSHALL
MANAGING DIRECTOR
(DIN: 00085754)



Encl.: as above

Simmonds Marshall Limited

Regd. Office : Plot No. C-4/1, Phase II, Chakan MIDC, Bhamboli, Khed, Pune, Maharashtra 410501

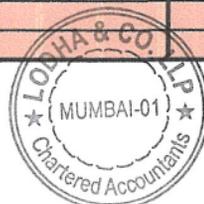
Tel. 020-30782150 Fax: 020-30782195

E-Mail: secretarial@simmondsmarshall.com website: www.simmondsmarshall.com CIN:L29299PN1960PLC011645

Unaudited Standalone Financial Results for quarter and nine months period ended December 31, 2025

(Rs. in Lakhs)

Particulars		Standalone					
		Quarter Ended		Nine Months Period Ended		Year Ended	
		31-Dec-25	30-Sep-25	31-Dec-24	31-Dec-25	31-Dec-24	31-Mar-25
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Revenue from operations	5,644.63	5,480.14	4,609.13	16,099.82	14,278.05	19,315.58
2	Other income	38.27	21.01	8.45	104.53	67.01	87.30
3	Total Income (1+2)	5,682.90	5,501.15	4,617.58	16,204.35	14,345.06	19,402.88
4	Expenses						
	a) Cost of materials consumed	2,306.24	2,025.80	1,810.73	6,249.37	5,336.57	7,453.03
	b) Change in inventories of finished goods and work-in-progress	(160.94)	23.11	(145.83)	(213.88)	81.73	(249.87)
	c) Employee benefits expense	1,194.09	1,156.25	1,062.06	3,488.25	3,133.64	4,249.59
	d) Finance costs	208.14	228.11	216.47	650.10	659.59	876.78
	e) Depreciation and amortisation expense	177.86	166.47	193.12	535.20	562.05	755.36
	f) Job work charges	592.44	602.67	498.79	1,746.19	1,486.91	2,020.10
	g) Other expenses	931.55	919.78	850.54	2,713.14	2,480.47	3,402.14
	Total Expenses	5,249.38	5,122.19	4,485.88	15,168.37	13,740.96	18,507.13
5	Profit before tax (3-4)	433.52	378.96	131.70	1,035.98	604.10	895.75
6	Tax Expense						
	a) Current tax	-	-	-	-	-	-
	b) Deferred tax	-	-	-	-	-	-
7	Profit for the period (5-6)	433.52	378.96	131.70	1,035.98	604.10	895.75
8	Other Comprehensive Income						
	i) Items that will not be reclassified to Profit and Loss						
	Remeasurement of the net defined benefit liabilities (Net of tax)	(22.25)	(22.25)	(18.13)	(66.75)	(54.39)	(88.54)
9	Total Comprehensive Income (7+8)	411.27	356.71	113.57	969.23	549.71	807.21
10	Paid up equity	224.00	224.00	224.00	224.00	224.00	224.00
11	Other Equity						4,173.61
12	Earnings per share (of Rs. 2 each)						
	Basic & Diluted (Not annualised)	3.87	3.38	1.18	9.25	5.39	8.00



- Notes :**
- 1 The above unaudited results were reviewed by Audit Committee and approved by the Board of Directors at its meeting held on February 06, 2026.
 - 2 The Company has only single reportable business segment i.e. Manufacturing of Industrial Fasteners' in terms of requirements of IND AS 108 and has its operations / assets located in India.
 - 3 Pursuant to the notification of the substantive provisions of the New Labour Codes effective November 21, 2025, the Company has evaluated the impact on incremental obligations in respect of its employees. Based on the existing wage structure, which is aligned with the New Labour Codes, there is no material impact on these financial results.
The impact, if any, arising from the remaining rules and State-level regulations will be assessed and recognised as and when the same become applicable.
 - 4 In view of brought forward unabsorbed losses / depreciation, no provision for current tax is required.
 - 5 The previous quarter's / year's figures have been re-grouped / re-classified wherever required to conform to current quarter's / year's classification.

For and on behalf of the Board of Directors



N. S. Marshall
Managing Director
DIN : 00085754

Place : Mumbai
Date : February 06, 2026



Simmonds Marshall Limited
Unaudited Consolidated Financial Results for the quarter and nine months period ended December 31, 2025

(Rs. in Lakhs)

Particulars		Consolidated					
		Quarter Ended			Nine Months Period Ended		Year Ended
		31-Dec-25	30-Sep-25	31-Dec-24	31-Dec-25	31-Dec-24	31-Mar-25
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Revenue from operations	5,990.07	5,863.32	4,923.46	17,203.71	15,367.55	20,759.59
2	Other income	35.71	15.09	8.46	89.62	59.57	79.19
3	Total Income (1+2)	6,025.78	5,878.41	4,931.92	17,293.33	15,427.12	20,838.78
4	Expenses						
	a) Cost of materials consumed	2,555.16	2,269.45	2,010.17	6,959.66	6,083.15	8,432.20
	b) Change in inventories of finished goods and work-in-progress	(201.37)	10.89	(133.22)	(246.29)	74.69	(267.78)
	c) Employee benefits expense	1,266.63	1,235.96	1,119.79	3,706.76	3,317.99	4,509.02
	d) Finance costs	208.14	228.11	216.47	650.10	659.59	876.78
	e) Depreciation and amortisation expense	180.77	169.33	195.81	543.83	572.02	767.97
	f) Job work charges	600.93	611.86	503.80	1,772.72	1,500.51	2,042.64
	g) Other expenses	980.77	971.06	887.80	2,863.54	2,611.58	3,579.48
	Total Expenses	5,591.03	5,496.66	4,800.62	16,250.32	14,819.53	19,940.31
5	Profit before tax (3-4)	434.75	381.75	131.30	1,043.01	607.59	898.47
6	Tax Expense						
	a) Current tax	2.53	3.38	-	5.91	-	-
	b) Deferred tax	(1.33)	(0.64)	(0.30)	0.97	3.41	2.64
7	Profit for the period (5-6)	433.55	379.01	131.60	1,036.13	604.18	895.83
8	Other Comprehensive Income						
	i) Items that will not be reclassified to Profit and Loss						
	Remeasurement of the net defined benefit liabilities (Net of tax)	(22.25)	(22.25)	(18.13)	(66.75)	(54.39)	(88.54)
9	Total Comprehensive Income (7+8)	411.30	356.76	113.47	969.38	549.79	807.29
10	Total Profit for the period attributable to:						
	- Owners of the Company	433.52	378.96	131.70	1,035.98	604.10	895.75
	- Non-controlling interests	0.03	0.05	(0.10)	0.15	0.08	0.08
11	Other Comprehensive income attributable to:						
	- Owners of the Company	(22.25)	(22.25)	(18.13)	(66.75)	(54.39)	(88.54)
	- Non-controlling interests	-	-	-	-	-	-
12	Total Comprehensive income attributable to:						
	- Owners of the Company	411.27	356.71	113.57	969.23	549.71	807.21
	- Non-controlling interests	0.03	0.05	(0.10)	0.15	0.08	0.08
13	Paid up equity	224.00	224.00	224.00	224.00	224.00	224.00
14	Other Equity						4,173.63
15	Earnings per share (of Rs. 2 each)						
	Basic & Diluted (Not annualised)	3.87	3.38	1.18	9.25	5.39	8.00

Notes :

1 This financial results includes the results of the following entities.

Name	Relation
Simmonds Marshall Limited (a Company)	Holding Company
Stud India (a Partnership Firm)	Subsidiary



LIMITED REVIEW REPORT**To The Board of Directors of Simmonds Marshall Limited**

- 1) We have reviewed the accompanying statement of unaudited standalone financial results of **Simmonds Marshall Limited** ('the Company') for the quarter and nine months period ended December 31, 2025 attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

The statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to issue a report on this financial Statement based on our review.

- 2) We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
- 3) Based on our review, conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with applicable Indian Accounting Standards (IND AS) and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Lodha & Co. LLP
Chartered Accountants
Firm Registration No:301051E / E300284

A M**Hariharan**

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by A M Hariharan
Date: 2026.02.06
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A. M. Hariharan
Partner
Membership No. 38323
UDIN: 26038323RIUJID8304

Place: Mumbai
Date: February 06, 2026

LIMITED REVIEW REPORT**To The Board of Directors Simmonds Marshall Limited**

1. We have reviewed the accompanying statement of unaudited consolidated financial results of **Simmonds Marshall Limited** ("the Holding Company") and its subsidiary (together referred to as "the Group") for the quarter and nine months period ended **December 31, 2025** attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" (IND AS "34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
3. The Statement includes the financial results of **Stud India (partnership firm)**, a subsidiary.
4. We are not required to perform procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
5. Based on our review, conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Indian Accounting Standards (IND AS) and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Circulars issued from time to time including the manner in which it is to be disclosed, or that it contains any material misstatement.

Regd. Office : 19, Esplanade Mansions, 14 Government Place East, Kolkata 700069, West Bengal, India.
Lodha & Co (Registration No. 301051E) a Partnership Firm was converted into Lodha & Co LLP
(Registration No. 301051E/E300284) a Limited Liability Partnership with effect from December 27, 2023

Kolkata Mumbai New Delhi Chennai Hyderabad Jaipur

6. We did not review the financial statements of a subsidiary included in the consolidated financial statements, whose financial statements reflect total income of Rs. 385.49 lakhs, net profit and total comprehensive income of Rs. 2.72 lakhs and Rs. 2.72 lakhs, respectively, for the quarter ended December 31, 2025 and total income of Rs. 1,270.40 lakhs, net profit & total comprehensive income of Rs. 15.19 lakhs & Rs. 15.19 lakhs, respectively for the nine months period ended December 31, 2025, as considered in the statement. These financial results have been reviewed by the other auditor whose report has been furnished to us by management and our conclusion on the statement, in so far as it relates to the amounts and disclosures included in respect of the said subsidiary, is based solely on the report of the other auditor.

Our conclusion is not modified in respect of this matter.

For Lodha & Co. LLP
Chartered Accountants
Firm Registration No:301051E / E300284

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A. M. Hariharan
Partner
Membership No. 38323
UDIN: 26038323VJJLBR1956

Place: Mumbai
Date: February 06, 2026